

New Gen Network Study Tour

JUNE 2023

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New Generation of Giving Network Study Tour

New York, June 2023

Philanthropy Australia (PA) are planning our 2023 New Gen Study Tour – an inspiring and immersive program between 19 – 21 June, immediately before the NEXUS Global Summit.

Hosted in New York, the Study Tour is a unique opportunity for New Gens to connect and learn from global pioneers at the vanguard of private giving, impact investment, innovation, and social entrepreneurship.

The tour will give participants an unforgettable first-hand experience of international best practice, accelerate individuals' leadership journeys and strengthen Australia's new gen participation in the global philanthropy community. Participants can expect to learn from leading foundations, impact investors and thought leaders. They will also broaden their international network and gain the tools to mature their approach to philanthropy, while creating life-long bonds with fellow participants.

Opportunities like this are few and far between in Australasia, so Philanthropy Australia are thrilled to leading the trip.

Purpose

The purpose of this trip is to expose Australian based New Gens to international best practice in philanthropy – opening up their horizons to innovative and leading philanthropic approaches – through a range forums and engagements with inspiring organisations. Another objective of the tour is to facilitate greater integration across the New Gen Network of Australia and to the international community – through forming strong relationships.

What is the New Gen Network?

The Philanthropy Australia's New Gen Network connects new and emerging philanthropists in their 20s and 30s. The New Gen Network (New Gen) is for individuals in who want to make a difference, create relationships and learn from some of the most experienced philanthropists in Australia. New Gen has been part of Philanthropy Australia since 2012 and has incubated some of Australia's leading young philanthropists and social entrepreneurs.

The network includes next generation family members, young professionals, social entrepreneurs and philanthropic and corporate foundation staff and trustees. Whether someone is at the beginning of a philanthropic journey, exploring how to maximise impact, or looking to become a leader in the sector, New Gen is a great place to grow your network.



Itinerary at a glance

Date	
18/6	Travel to New York (recommended flights leave Australia 18 June. Participants are responsible for booking their own flights)
19/6	Study Tour day 1 Itinerary under development
	Morning: Presentations with Q&A/roundtables
	Afternoon: Presentations with Q&A/roundtables
	Evening: Group networking dinner/reception
20/6	Study Tour day 2 Itinerary under development
	Morning: Presentation with Q&A/roundtables
	Afternoon: Presentations with Q&A/roundtables
	Evening: Group networking dinner/reception
21/6	Study Tour day 3 Itinerary under development
	Morning: Presentation with Q&A/roundtables
	Afternoon: Presentations with Q&A/roundtables
	Evening: Group networking dinner/reception
22/6 - 24/6	OPTIONAL: NEXUS Global Summit* Program & speakers to be announced. 2023 topics include: climate change, impact investing, mental health, future of food, family business, innovative philanthropy, web3 & blockchain, refugee solutions, justice & equality, biohacking/wellness, women & girls, tech for good and more.
25/6	Travel back to Australia. Participants are responsible for booking their own flights.

Your Philanthropy Australia hosts



Rachel Findlay

Director of Impact & Engagement (NSW & ACT)

Rachel has been working with philanthropists and funders both in Australia and the UK for more than 10 years. Prior to Philanthropy Australia, Rachel was at Australian Philanthropic Services (APS) where she advised clients on all elements of their giving including strategy development, charity analysis and social sector research.

Rachel has also worked at Social Ventures Australia (SVA), the Social Impact Hub and headed up New Philanthropy Capital's (NPC) Funder Effectiveness team in the UK.

Rachel is a Chartered Accountant (ACA) having started her career at PricewaterhouseCoopers.

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NEW GEN NETWORK LEAD:



Bella Conyngham

Associate Engagement Manager (NSW & ACT)

Bella leads the Philanthropy Australia New Gen Network. She has a breadth of experience in partnership building and engagement, across the sustainable finance and corporate social responsibility arenas. Most recently, Bella helped with the establishment of the Centre for Sustainable Finance in Aotearoa New Zealand, where she looked after their strategic partnerships and operations, working closely with leaders from the finance, philanthropy, indigenous and community sectors.

Bella is extremely passionate about supporting the philanthropic sector, particularly through harnessing the next generation of philanthropists and impact investors.

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Testimonials

from previous New Gen Study Tours

"You cannot underestimate the value of taking time out away from your day-to-day work to embark on a study tour with a group of likeminded but diverse individuals – incredibly stimulating and an enormous privilege" "What an amazing stimulating, exciting and enjoyable study tour Philanthropy Australia put together for us. Your excellent organisational skills, forethought and hard work all paid off. It was a great experience for me, to also share the learnings and the trip with our CEO..."

"I can not speak highly enough about my experience on the Study Tour.

The tour provided me with a strong insight into the broader philanthropic space, provided the opportunity to make lifelong connections with both the other tour members and organisations we met with, and finally clarified my future career direction as well as the future direction of our foundation. "Philanthropy is only one of the hats I wear.

To have the opportunity to immerse myself to the exclusion of all else in learning about best practice approaches to achieving social change with a group of like-minded individuals was an incredibly enriching and inspiring experience".

"Great group of young Australians coming together with a common view of the world.

The tour facilitated the gaps in my knowledge and gave me a platform to promote philanthropy in Australia and bounce ideas with like-minded people". "The Study Tour was a such wonderful experience - the connections made and the conversations had were powerful and lasting

Thanks for the opportunity, Philanthropy Australia"

Costs

We can confirm the total cost of the tour is aligned with that which was indicated in the EOI invitation (AUD\$2750+GST).

Costs cover:

A three day inspiring and immersive program of fully facilitated roundtables, field trips and networking dinners with a diverse range of leading philanthropic and impact focused organisations and individuals. Transport between sessions is included.

Costs do not cover:

Accommodation, airfares and travel insurance.

Participants are also asked to allow for other on the ground costs such as breakfasts and lunches. Dinners are included over the Study Tour dates only – not the evenings of the NEXUS Summit. NEXUS Summit tickets are not included within the cost of the study tour, and attendance of the NEXUS Summit is entirely optional.

Flights

We ask that you arrange your own flights to arrive in New York City with ample time/ in time for an incountry briefing on day one of the tour – 8am on 19th of June.

Key dates

17 April: Holding deposit of AUD\$800 due and deadline for completing this form

8 May: Outstanding amount of AUD\$1950 due

15 May: Deadline for sending Philanthropy Australia copies of your travel insurance, flight and accommodation bookings. This information will remain confidential and will not be kept by Philanthropy Australia beyond the trip.

7 June: Participant briefing (in person at Philanthropy Australia office in Darlinghurst, Sydney, or online)



FAQs

How many participants will be attending?

The tour is capped at 20 participants plus 2 Philanthropy staff members who act as hosts.

What sorts of experiences will participants have?

Learning themes will include effective intergenerational philanthropy, collaboration and co-design, shared value and social enterprise/innovation, impact investing and blended finance, data and performance measurement, leveraging technology and digitisation.

Previous study tours led by Philanthropy Australia have included field trips, roundtables and facilitated sessions with leading individuals and pioneers such as the Bill & Melinda Gates Foundation, Social Ventures Partners, Skoll Foundation, Stanford Center on Philanthropy & Civil Society, William & Flora Hewlett Foundation, Omidyar Network, RSF Social Finance, to name a few.

How will Philanthropy Australia support participants?

Philanthropy Australia is well placed to facilitate the meetings and engagements taking place on the study tour because of our experience in leading more than 5 tours of this kind since 2013.

We are committed to ensuring participants get the most out of the trip. We will be providing you with background reading on the organisations and leaders we will meet, and some contextual material and the philanthropic landscape in the US. During the tour we will provide detailed daily plans on tour plus session summaries to all participants to ensure key takeaways from engagements are captured. Participants will also be able to share their experiences and reflections with other members afterwards.

Why has Philanthropy Australia chosen New York?

New York is the perfect environment to immerse participants into the dynamic world of philanthropy and impact. The likes of long-established organisations such as the <u>Rockefeller Foundation</u>, <u>Ford</u> <u>Foundation</u>, <u>Bloomberg Philanthropies</u>, <u>Mission Investors Exchange</u>, <u>The Global Impact Investing</u> <u>Network</u>, and <u>Moore Philanthropy</u> being headquartered there makes hosting a tour in the Big Apple a no-brainer.

What is the NEXUS, and the NEXUS Global Summit?

NEXUS is a global movement of 5,000+ young people from over 70 countries working to increase and improve philanthropy and social change. They work to unite next gen philanthropists (aged 18–45), emerging young social entrepreneurs, impact investors and allies to catalyse new leadership and accelerate solutions to the world's greatest social problems. Founded in 2011, and convened in partnership with the United Nations, NEXUS puts the hope and promise of young people on the world stage by bringing members together at NEXUS summits and events around the world for dialogue, education, and collaborative problem solving. The flagship NEXUS annual conference in New York attracts over 600 young people with a combined net worth of \$100 billion+. See the program from the 2022 Summit here.

How much does it cost to attend the NEXUS Global Summit/how do I register?

The NEXUS Global summit is occurring directly after the study tour in NYC, on the $22^{nd} - 24^{th}$ of June. The ticket cost is AUD\$2200 and registration is done via a link/form. Please let us know if you wish to attend the summit so we can get a registration link for you.

Further questions?

Please reach out to Bella.

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