

Assets

This worksheet will assist you to ascertain what you have to give and the most practical options for you. Assets can be financial or can involve the time and skills you have to offer.

Financial Assets

1 How much money do you want to donate? Do you want to give it all at once?

2 If you want to give over a period of time, how much do you think you can give per year, for how many years?

3 Do you want to leave your options open, so you can change this in the future?
Do you want to leave some money to a charitable cause in your will? How much?

4 Do you have property you would like to donate to a charitable cause?
If so, what is it, and what type of organisation would you like to give it to?

Time and Skills

- 1 How much time do you have to give to a charitable cause?
(eg, one day per week, three hours a week, one day a month)

- 2 Is this level of commitment likely to change in the future?
If so, will it increase or decrease, and by how much?

- 3 List any special skills or qualifications you have which you could use to benefit not-for-profit organisations.
